



MIRUS
CAPITAL ADVISORS

LEADING ADVISOR TO MIDDLE MARKET BUSINESSES SINCE 1987

For more than 35 years, successful business owners have turned to Mirus Capital Advisors to guide them to their ultimate accomplishment: the sale of their business.

As a middle market investment bank focused on mergers and acquisitions, we drive deals for successful businesses owned by entrepreneurs, families, and investors in New England and beyond. We are committed to each client's success.

Mirus comprises more than 15 experienced advisors based in Burlington, MA. The firm has closed over

350 transactions across a range of industries, specializing in technology, business services, industrial, consumer and healthcare transactions. Our affiliate Mirus Securities, Inc. is a registered broker-dealer and FINRA member.

Mirus is an independent member of GCG, an international network of 37 M&A firms and investment banks reaching 24 countries. Mirus partners with GCG colleagues, as needed, for comprehensive cross-border access, augmenting our global capabilities.

THE VALUE OF ACCOMPLISHMENT

RECENT TRANSACTIONS

Business Services	Healthcare	Technology	Industrial	Consumer
Complete Labor & Staffing has been acquired by ACTION LABOR a portfolio company of WATERFIELD A LEGACY OF TRUST	KEENSHOT has acquired a majority stake in ISTO a portfolio company of THOMPSON STREET GENERAL SERVICES	sassafras has been acquired by TeamDynamix a portfolio company of LEVEL EQUITY	COLE INFORMATION has been acquired by xo xpressdocs	Softlinx has been acquired by VALSOFT
FleetLogix a portfolio company of STRIKER was recapitalized by LAZ GENERAL SERVICES	applied biomath has been acquired by CERTARA \$36.6 million	MIKROS technologies has been acquired by JABIL (NYSE: JBL)	ONSET has been acquired by LI-COR a portfolio company of Battery	LidoChem Partners in Growth has been acquired by Valudor a portfolio company of MONROE CAPITAL
INNO4 has received a strategic investment from SERVICE POINT a portfolio company of MILL POINT CAPITAL	JACO has been acquired by GCX Mounting Solutions a portfolio company of Audax Private Equity	AppGeo has been acquired by sanborn	SANBlaze has been acquired by ellisys	beckett has been acquired by ASPEN PUMPS GROUP a portfolio company of inflexion
BERGERON MACHINERY has been acquired by COMPASS PRECISION a portfolio company of MSCH MARK STREET CHARTER HOLDINGS	BERRICO has been acquired by Premier NEEDLE ARTS a portfolio company of BLUEPOINT Capital Partners			



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“ I would highly recommend Mirus as a partner and advisor. It's a big decision to sell your company and you absolutely need a rock-solid team at your side every step of the way. Mirus was that team for us. ”

- *Dwight Long, Co-Owner, Integra Systems*



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FAST FACTS



TECHNOLOGY



INDUSTRIALS



BUSINESS SERVICES



HEALTHCARE



CONSUMER

350+ DEALS CLOSED

20+ PROFESSIONALS

35+YEAR HISTORY

Securities are offered through our affiliate Mirus Securities, Inc. - member FINRA and SIPC