



## LEADING ADVISOR TO MIDDLE MARKET BUSINESSES SINCE 1987

For more than 35 years, successful business owners have turned to Mirus Capital Advisors to guide them to their ultimate accomplishment: the sale of their business.

As a middle market investment bank focused on mergers and acquisitions, we drive deals for successful businesses owned by entrepreneurs, families, and investors in New England and beyond. We are committed to each client's success.

Mirus comprises more than 15 experienced advisors based in Burlington, MA. The firm has closed over

350 transactions across a range of industries, specializing in technology, business services, industrial, consumer and healthcare transactions. Our affiliate Mirus Securities, Inc. is a registered broker-dealer and FINRA member.

Mirus is an independent member of GCG, an international network of 37 M&A firms and investment banks reaching 24 countries. Mirus partners with GCG colleagues, as needed, for comprehensive cross-border access, augmenting our global capabilities.

# THE VALUE OF ACCOMPLISHMENT

## RECENT TRANSACTIONS

Business Services	Healthcare	Technology			Industrial	Consumer
<b>Complete Labor &amp; Staffing</b> has been acquired by <b>ACTION LABOR</b> a portfolio company of <b>WATERFIELD</b> <small>A SECURITY MET GROUP</small>	<b>KEENSIGHT CAPITAL</b> has acquired a majority stake in <b>isto</b> a portfolio company of <b>THOMPSON STREET</b> <small>MODERN SECURITIES GROUP</small>	<b>sassafras</b> has been acquired by <b>TeamDynamix</b> a portfolio company of <b>LEVEL EQUITY</b>	<b>COLE INFORMATION</b> has been acquired by <b>xpressdocs</b>	<b>Softlinx</b> has been acquired by <b>VALSOFT</b>	<b>LidoChem</b> <small>Partners in Growth</small> has been acquired by <b>Valudor</b> <small>Products, LLC</small> a portfolio company of <b>MONROE CAPITAL</b>	<b>BRADFORD</b> has been acquired by <b>Prince</b> a portfolio company of <b>THE MAVA GROUP</b> has acquired <b>DOMESTIC DOME</b>
<b>FleetLogix</b> a portfolio company of <b>STRIKER</b> was recapitalized by <b>LAZ</b> <small>PRIVATE EQUITY</small>	<b>applied biomath</b> <small>RESEARCH AND DEVELOPMENT</small> has been acquired by <b>CERTARA</b> <small>\$36.6 million</small>	<b>MIKROS Technologies</b> has been acquired by <b>JABIL</b> <small>(NYSE: JBL)</small>	<b>ONSET</b> has been acquired by <b>LI-COR</b> a portfolio company of <b>Battery</b>	<b>Full Circle INSIGHTS</b> a portfolio company of <b>ALIGNED PARTNERS</b> has been acquired by <b>scaleworks</b>	<b>S. G. TORRICE</b> <small>YOUR HVAC PARTNER SINCE 1958</small> has been acquired by <b>FERGUSON</b> <small>(NYSE: FERG)</small>	<b>beckett</b> has been acquired by <b>ASPEN PUMPS GROUP</b> a portfolio company of <b>inflexion</b>
<b>INNO4</b> has received a strategic investment from <b>SERVICE POINT</b> a portfolio company of <b>MILL POINT CAPITAL</b>	<b>JACO</b> has been acquired by <b>GCX</b> <small>Mounting Solutions</small> a portfolio company of <b>Audax Private Equity</b>	<b>AppGeo</b> has been acquired by <b>sanborn</b>	<b>SANBlaze</b> has been acquired by <b>ellisys</b>	<b>Family Law Software</b> has been acquired by <b>Centerbase</b> a portfolio company of <b>Mainsail Partners</b>	<b>CENTURY-TYWOOD</b> has been acquired by <b>J3 Corp / Slifka</b>	<b>BERGERON MACHINE</b> has been acquired by <b>COMPASS PRECISION</b> a portfolio company of <b>MSCH</b> <small>MODERN SECURITIES GROUP</small>
						<b>BERROCO</b> has been acquired by <b>Premier</b> <small>NEEDLE ARTS</small> a portfolio company of <b>BLUEPOINT</b> <small>Capital Partners</small>

“I would highly recommend Mirus as a partner and advisor. It’s a big decision to sell your company and you absolutely need a rock-solid team at your side every step of the way. Mirus was that team for us.”

- Dwight Long, Co-Owner, Integra Systems



**ALAN FULLERTON**  
fullerton@merger.com  
781.418.5954



**ANDREW CRAIN**  
crain@merger.com  
781.418.5950



**BRENDAN KIERNAN**  
kiernan@merger.com  
781.418.5926



**KATE SOTO**  
soto@merger.com  
781.418.5934



**STUART ROSE**  
rose@merger.com  
781.418.5922



**RUDY MINAR**  
minar@merger.com  
781.418.5965



**PATRICK WEST**  
west@merger.com  
781.418.5930



**MARK YOUNG**  
young@merger.com  
781.418.5901



**GREG FANIKOS**  
fanikos@merger.com  
781.418.5952



**THOM BUSBY**  
busby@merger.com  
781.418.5923

## FAST FACTS



**TECHNOLOGY**



**INDUSTRIALS**



**BUSINESS SERVICES**



**HEALTHCARE**



**CONSUMER**

**350+ DEALS CLOSED**  
**20+ PROFESSIONALS**  
**35+YEAR HISTORY**

Securities are offered through our affiliate Mirus Securities, Inc. - member FINRA and SIPC