

Premier Middle-Market Investment Bank

Mirus is a trusted advisor to business owners and investors navigating their most important strategic decisions

450+

Transactions

\$3.2B

5-Year Cumulative Transaction Value

35+

Years of Excellence

15

Senior Bankers

ABOUT MIRUS

Mirus Capital Advisors is a premier independent middle-market investment bank delivering sophisticated transaction advice with precision execution and proven results.

With close to 40 years of experience and 450+ completed transactions, Mirus provides M&A advisory, capital raising, and fairness opinion and valuation services to corporations, private equity firms, public companies, and boards of directors across the technology, industrial, business services, healthcare & life sciences, and consumer sectors. The firm's experienced team leverages deep industry expertise, established relationships, and global reach through its international network to broaden possibilities and deliver premium outcomes for clients.

Mirus has earned national recognition for excellence in the middle market, including multiple Deal of the Year honors. Mirus was also named one of the Top 50 Investment Banks in the Middle Market by Grady Campbell in recognition of the firm's 35+ years of advisory excellence.

Mirus is an independent member of GCG, an international network of 37 M&A firms and investment banks reaching 24 countries. Mirus partners with GCG colleagues, as needed, for comprehensive cross-border access, augmenting our global capabilities.

INDUSTRY FOCUS

- TECHNOLOGY
- INDUSTRIAL
- BUSINESS SERVICES
- HEALTHCARE & LIFE SCIENCES
- CONSUMER

RECENT AWARDS AND HONORS

2025 Investment Bank of the Year - Complex Transactions

2025 USA Middle Market Deal of the Year

2025 USA PE Add-on Deal of the Year

2024 USA M&A Deal of the Year

2024 Corporate / Strategic Deal of the Year

2024 USA Growth Equity Deal of the Year

2024 Private Equity Deal of the Year



RECOGNIZED FOR MIDDLE-MARKET TRANSACTION EXCELLENCE



SELECT RECENT TRANSACTIONS

TECHNOLOGY			INDUSTRIAL		BUSINESS SERVICES	HEALTHCARE & LIFE SCIENCES	CONSUMER
 has been acquired by 	 has been acquired by  a portfolio company of 	 has been acquired by 	 has been acquired by  a portfolio company of 	 has been acquired by  a portfolio company of 	 has been acquired by 	 has been acquired by 	The MAVA Group has acquired 
 has been acquired by 	 has been acquired by 	 has been acquired by  Impacting Lives Since 1971 a portfolio company of 	 has been acquired by  a portfolio company of 	 has been acquired by 	 has completed a recapitalization with equity capital from 	 has been acquired by 	 has been acquired by 
 has been acquired by 	 has been acquired by 	 has been acquired by 	 has been acquired by  a portfolio company of 	 has been acquired by 	 has been acquired by  a portfolio company of 	 has acquired a majority stake in  a portfolio company of 	 has been acquired by  a portfolio company of 

OUR SENIOR TEAM

Our accomplished team possesses deep industry knowledge and proven transaction expertise. Our track record of 450+ completed transactions demonstrates that when you work with Mirus, you're partnering with professionals who take personal ownership of your success and have the industry credibility to create valuable options for your business.



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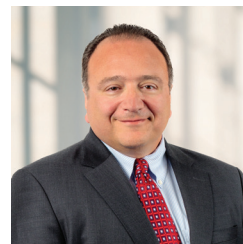
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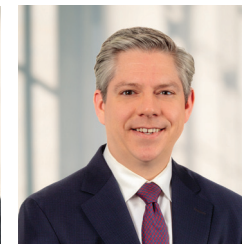
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