MIRUS
CAPITAL ADVISORS

Broadening Possibilities

Premier Middle-Market Investment Bank

Mirus is a trusted advisor to business owners and investors navigating their most important strategic decisions

450+	$3.2B	35+	18
Transactions	5-Year Cumulative Transaction Value	Years of Excellence	Senior Bankers

ABOUT MIRUS

Mirus Capital Advisors is a premier independent middle-market investment bank delivering sophisticated transaction advice with precision execution and proven results.

With close to 40 years of experience and 450+ completed transactions, Mirus provides M&A advisory, capital raising, and fairness opinion and valuation services to corporations, private equity firms, public companies, and boards of directors across the technology, industrial, business services, healthcare & life sciences, and consumer sectors. The firm's experienced team leverages deep industry expertise, established relationships, and global reach through its international network to broaden possibilities and deliver premium outcomes for clients.

Mirus has earned national recognition for excellence in the middle market, including multiple Deal of the Year honors. In 2026, Mirus was named one of the Top 50 Investment Banks in the Middle Market by Grady Campbell, for the second year in a row.

Mirus is an independent member of GCG, an international network of 37 M&A firms and investment banks reaching 24 countries. Mirus partners with GCG colleagues, as needed, for comprehensive cross-border access, augmenting our global capabilities.

RECENT AWARDS AND HONORS

- 2025 Investment Bank of the Year - Complex Transactions — THE M&A ADVISOR
- 2025 USA Middle Market Deal of the Year — THE M&A ATLAS AWARDS
- 2025 USA PE Add-on Deal of the Year — THE M&A ATLAS AWARDS
- 2024 USA M&A Deal of the Year — THE M&A ATLAS AWARDS
- 2024 Corporate / Strategic Deal of the Year — THE M&A ADVISOR
- 2024 USA Growth Equity Deal of the Year — THE M&A ATLAS AWARDS
- 2024 Private Equity Deal of the Year — THE M&A ADVISOR



INDUSTRY FOCUS

- **TECHNOLOGY**
- **INDUSTRIAL**
- **BUSINESS SERVICES**
- **HEALTHCARE & LIFE SCIENCES**
- **CONSUMER**

RECOGNIZED FOR MIDDLE-MARKET TRANSACTION EXCELLENCE

THE M&A ADVISOR

TOP 50 Investment Banks in the Middle Market™ 26

THE M&A ATLAS® AWARDS

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SELECT RECENT TRANSACTIONS

MNW has been acquired by PRECISION PRODUCTS GROUP, INC. a portfolio company of Auxo Investment Partners	PopotoModem has been acquired by ANDURIL	DAYMARK Navigate information technology acquired by e+	GOULET TRUCKING INC. has been acquired by PAGE TRUCKING	OXIPIT has been acquired by SECTRA	BOSTON GREEN COMPANY, INC. has completed a recapitalization with equity capital from FORT POINT CAPITAL
RAM Photonics has been acquired by TE connectivity	SEM Classified and High Security Data Destruction has been acquired by May River CAPITAL	Complete Labor & Staffing has been acquired by ACTION LABOR a Staffing Connection TARGETING SAFETY a portfolio company of WATERFIELD	KEENSIGHT CAPITAL has acquired a majority stake in isto BIOLOGICS a portfolio company of THOMPSON STREET CAPITAL PARTNERS	Aero Dynamics has been acquired by TALICA a portfolio company of JLL Partners	sassafras has been acquired by TeamDynamix a portfolio company of LEVEL EQUITY



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MIRUS PARTNERS & MANAGING DIRECTORS

Our accomplished team possesses deep industry knowledge and proven transaction expertise. Our track record of 450+ completed transactions demonstrates that when you work with Mirus, you're partnering with professionals who take personal ownership of your success and have the industry credibility to create valuable options for your business.